



Aesop Kiosk Integration

Aesop/Kiosk Integration

Overview of Aesop/Kiosk Integration Process

1. If district contacts their ITC to begin the integration process, the ITC will ask the district to contact Aesop to begin the integration process. The ITC can share talking points with the district but the initial process must begin with Aesop.

Talking Points:

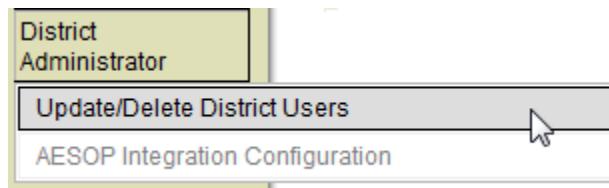
- Employees can create absences through the Kiosk web, Aesop web, or Aesop phone giving the employee a comprehensive entry offering.
 - Transfer leave data and sub time worked directly to USPS in one process, rather than from multiple sources.
 - Seamlessly transfer all demographic data from Kiosk to Aesop, eliminating double entry.
 - Eliminating the double entry requirement, this is dependent on an employee to accurately enter requests in both software packages.
2. Aesop will work with the district to configure the Aesop functionality and also have the district complete the Web Services Integration Agreement, which allows data to be transferred between the two software packages.
 3. Once configuration is complete for Aesop, Aesop will contact NCOCC with the district template configuration information.
 4. NCOCC will configure templates within Kiosk for District and run initial sync.
 5. The ITC that services the district will work with that district to help them with updating the Aesop information that was not matched in Kiosk. Once the information is updated in Aesop they will assist district in running the sync process again to determine what information still needs to be updated.

The procedures below will help the ITC and District with the cleanup of data in Kiosk and Aesop.

Initial Clean Up of Staff

District Staff need to run an employee list to ensure that USPS and Kiosk employee data is accurate and matches. Only active employees should be in Kiosk. Employees that are no longer active can be deleted from Kiosk.

1. Click on District Administrators
2. Click Update/Delete Users
3. Locate employee
4. Click delete



Deleting the employee from Kiosk will take away that employee's access to see previous pay slips and W2s.

If a district is currently using Aesop the district staff will also need to run an employee list from Aesop to verify that only active employees are listed.

NOTE: The phone number that the employee will be using to access the call functionality of Aesop needs to be entered into the phone number field into USPS. When the initial load of staff is done from Kiosk to Aesop that information is passed to Aesop. If the phone number field is blank in USPS it will be blank in Kiosk, which will result in the employee Phone Login Id being blank in Aesop.

When the Enable Aesop Integration is set to Yes, when a user is deleted in Kiosk they will automatically be de-activated in Aesop. When a deleted employee is activated again in Kiosk they will automatically be made active in Aesop.

Once employee data is verified and accurate the district will verify data is being synced.

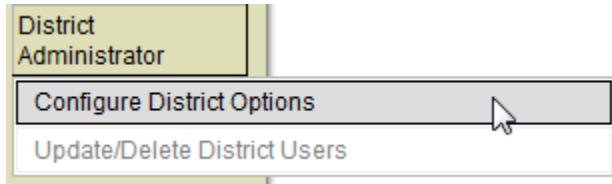
NOTE: NCOCC will complete the template information in the Aesop Configuration screen within Kiosk for the each district that wants to integrate Aesop and Kiosk.

AESOP Configuration for District IRN: 926

API Key	
Org Id	
Vendor Id	KioskVendor
Vendor Pin	
Absence Template	
Absence Cancelled/Deleted Template	
Absence Reason Template	
Employee Template	
School Template	
Substitute Assigned {Absence Log Data} Template	
Substitute Removed {Absence Log Data} Template	

In Kiosk:

1. Click on District Administrator
2. Click on Configure District Options



3. Under Aesop Integration click Configure Aesop Integration
4. Template information will already be updated

AESOP Integration

Enable AESOP integration	No
Current AESOP Status	Disabled
Absences/Sub Assignments	Never
Last Synchronized	Never
Template Settings Last Synchronized	Never
Template Initialization	Incomplete
Authentication Settings	Attention Required

Configure AESOP Integration

5. Click Synchronize Template Settings Now

AESOP Template Synchronization

Synchronize Template Settings Now

6. All Matches and Non Matches will be displayed in the Mappings section.

Mappings

Absence Reasons Total: 7	Matched: 7	View	
Employees Total: 152	Matched: 152	View	Active Employees not Sync'd
School Buildings Total: 4	Matched: 4	View	

Use Selections below to Filter Results:

Matched **Active In Aesop**

All All

Click on View to see matches/non-matches in Absence Reasons.

AESOP Absence Reason w/ Sub Category											
Matched	Active (Public) In Aesop	Aesop Description (Leave Type)	Aesop Absence Reason Id (Absence Code)	Aesop Absence Reason Dbkey	Kiosk Status	Actual / Possible Kiosk Absence Code	Kiosk Description (Leave Type)	Absence Reason Id2 [Sub Category]	Kiosk Sub Category Status	Kiosk Sub Category	Kiosk Sub Category Description
Yes	Yes	Dock	DO	77778	Enabled	DO	Dock	-	N/A	-	-
Yes	Yes	Jury Duty	JD	77777	Enabled	JD	Jury Duty	-	N/A	-	-
Yes	Yes	Military	MI	77780	Enabled	MI	Military	-	N/A	-	-
Yes	Yes	Personal Day	PL	77775	Enabled	PL	Personal Leave	-	N/A	-	-
Yes	Yes	Professional - Ath	PR	121805	Enabled	PR	Professional	P1	Active	P1	Athletic
Yes	Yes	Professional - Emp	PR	121806	Enabled	PR	Professional	P2	Active	P2	Requested by Employee
Yes	Yes	Professional - Sup	PR	121807	Enabled	PR	Professional	P3	Inactive	P3	Requested by Supervisor
Yes	Yes	Professional Leave	PR	77776	Enabled	PR	Professional	-	N/A	-	-
Yes	Yes	Sick Day	SI	77774	Enabled	SI	Sick Leave	-	N/A	-	-
Yes	Yes	Unknown	UN	77779	Enabled	UN	Unknown	-	N/A	-	-

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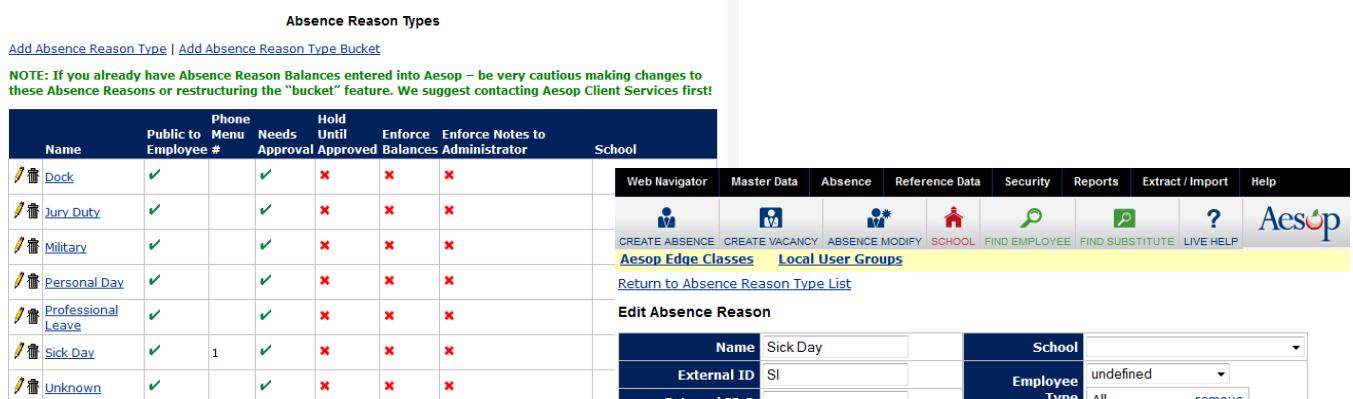
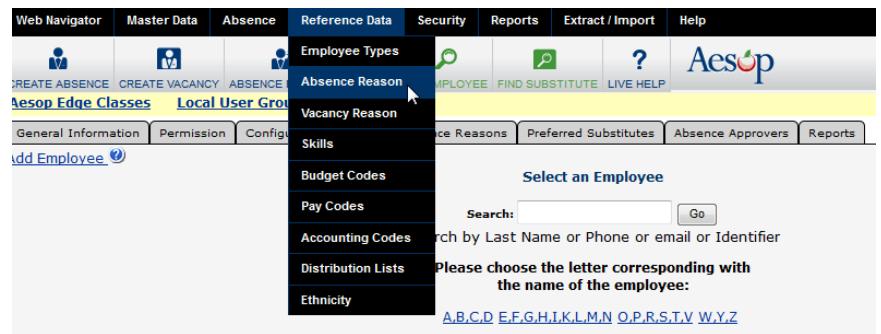
NOTE: As part of the integration process NCOCC and Aesop are configuring this for each district. For Absence Reasons that have Sub Categories we work with the district to configure Kiosk and Aesop with the correct two-letter code used in USPS.

There can only be one absence type in Aesop assigned to one absence reason in Kiosk. If a district uses sub categories in Kiosk those categories will still fall under one absence type in Aesop.

For non matches in the absence reasons a district staff person with access will need to log into Aesop and Update Leave Types.

In Aesop:

1. Click on Reference Data
2. Click on Absence Reason
3. Click on pencil to Edit
4. Change External ID to be the correct employee id from Kiosk
5. Click Apply Changes



Whatever absences types that you see for the Aesop web interface is available for calling functionality also.

If an absence type is set to not public in Aesop when a leave request is done in Kiosk for that absence reason the request will not be sent to Aesop.

In Kiosk click on View to see matches/non-matches in Employees.

AESOP Employees											
Matched	Active in Aesop	Full Name	AESOP Employee Identifier	Dbkey	USPS Employee ID	School Name	School External Id	Kiosk Username	Aesop Email	Kiosk Phone	Aesop Phone
Yes	Yes	Principal, Marcia	ABL000100	6218733	N/A	Adams Elementary School	91	aesop.esprin@ncooc.k12.oh.us	aesop.esprin@ncooc.k12.oh.us	1111111111	1111111111
Yes	Yes	Director, Andy	ASH000100	6218736	N/A	Adams Elementary School	91	aesop.transdir@ncooc.k12.oh.us	aesop.transdir@ncooc.k12.oh.us	3333333333	3333333333
Yes	Yes	Cook, Annie	BUR000100	6218773	N/A	Bloomfield Elementary School	2923	aesop.hscook@ncooc.k12.oh.us	aesop.hscook@ncooc.k12.oh.us	5555555555	5555555555
Yes	Yes	Secretary, Mary	CHA000100	6218778	N/A	Buchanan Elementary School	4069	aesop.mssec@ncooc.k12.oh.us	aesop.mssec@ncooc.k12.oh.us	1111111111	1111111111
Yes	Yes	Teacher, Ginger	COL000100	6218774	N/A	Buchanan Elementary School	4069	aesop.msteach2@ncooc.k12.oh.us	aesop.msteach2@ncooc.k12.oh.us	7777777777	7777777777
Yes	Yes	Teacher, David	DAV000100	6218782	N/A	Buchanan Elementary School	4069	aesop.msteach1@ncooc.k12.oh.us	aesop.msteach1@ncooc.k12.oh.us	3333333333	3333333333
Yes	Yes	Secretary, Samantha	DOW000100	6218734	N/A	Adams Elementary School	91	aesop.essec@ncooc.k12.oh.us	aesop.essec@ncooc.k12.oh.us	3333333333	3333333333
Yes	Yes	Teacher, John	FOS000100	6218771	N/A	Bloomfield Elementary School	2923	aesop.hsteach1@ncooc.k12.oh.us	aesop.hsteach1@ncooc.k12.oh.us	7404562222	7404562222
Yes	Yes	Driver, Annie	GIB000100	6218784	N/A	Buchanan Elementary School	4069	aesop.busdriver1@ncooc.k12.oh.us	aesop.busdriver1@ncooc.k12.oh.us	7777777777	7777777777
Yes	Yes	Payroll, Grace	HED000100	6218779	N/A	Oakhaven Elementary School	119788	aesop.payroll@ncooc.k12.oh.us	aesop.payroll@ncooc.k12.oh.us	4445559998	4445559998
Yes	Yes	Driver, Bea	HOR000100	6218735	N/A	Adams Elementary School	91	aesop.busdriver2@ncooc.k12.oh.us	aesop.busdriver2@ncooc.k12.oh.us	4405553224	4405553224

USPS will be the source for data for Kiosk and Aesop. Any changes to phone or email addresses need to be made within USPS. Kiosk will be updated with those changes and then pass the changes to Aesop.

For non matches in the employees a district staff person with access will need to log into Aesop and Update Employee IDs.

In Aesop:

1. Click on Master Data
2. Click on Employee
3. Click on General Information
4. Search for Employee by last name
5. Click Edit
6. Modify identifier with correct employee id
7. Click Apply Changes

First Name	Middle Name	Last Name	Active
* Joe		* Green	<input checked="" type="checkbox"/>
Identifier		Employee Types	
* GRE0000100		* Teacher	
Phone (login id)		Alternate Login ID (8,9,11-20 characters)	
* 4198540001		Title	

Important to note that if an employee id changes in USPS it will not only affect Kiosk but will affect Aesop and cause the employee not to be able to login to Kiosk or pass leave requests from Aesop.

Any employees that were not loaded automatically into Aesop can be view by clicking on the Active Employees not Sync'd.

Absence Reasons	Total: 4	Matched: 4	View
Employees	Total: 23	Matched: 23	View
School Buildings	Total: 5	Matched: 4	View

Use Selections below to Filter Results:

Matched Active In Aesop
All All

This will give you a list of employees that can be verified and corrected either in Kiosk or Aesop.

Employees Active in Kiosk not Sync'd				
Employee ID	Last Name	First Name	Middle Name	Email
BIR000100	Teacher	Tammy	Es	aesop.esteach2@ncocc.k12.oh.us
EVA000100	Custodian	James	Es	aesop.escustodian@ncocc.k12.oh.us
GRA000100	Teacher	Emily	Es	aesop.esteach1@ncocc.k12.oh.us
GRA000200	Teacher	Ken	Ms	aesop.msteach3@ncocc.k12.oh.us
LEM000100	Substitute	Stanley	H	aesop.substitute@ncocc.k12.oh.us

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Click on View to see

matches/non-matches in School Buildings.

School buildings should match. This is part of the configuration process done by Aesop and NCOCC.

AESOP School Buildings							
Matched	Active In Aesop	Aesop Name	Aesop Web Id	Aesop External Id	Building Name	Building District Irm	Building District Name
Yes	Yes	Buchanan Elementary School	87891	4069	Buchanan Elementary School	44107	Hamilton City SD
Yes	Yes	Adams Elementary School	107228	91	Adams Elementary School	44107	Hamilton City SD
Yes	Yes	Bloomfield Elementary School	87890	2923	Bloomfield Elementary School	46094	Edgewood City SD
Yes	Yes	Cherokee Elementary School	87892	119768	Cherokee Elementary School	46110	Lakota Local SD
No	Yes	Aesop Elementary School	107225	-	N/A	N/A	N/A

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Once everything matches the following configuration needs to be done:

In order for new employee data to be automatically sent to Aesop the Employee Leave Type in Aesop must be created.

1. Click on Reference Data
2. Click on Employee Type

Web Navigator Master Data Absence Reference Data Security Reports Extract / Import Help

Employee Types [CREATE ABSENCE](#) [CREATE VACANCY](#) [ABSENCE](#) [Absence Types](#) [EMPLOYEE](#) [FIND SUBSTITUTE](#) [LIVE HELP](#) [Aesop](#)

Absence Reason Vacancy Reason Skills Budget Codes Pay Codes Accounting Codes Distribution Lists Ethnicity

Select an Employee

Search: Go

Please choose the letter corresponding with the name of the employee:
A,B,C,D E,F,G,H,I,K,L,M,N O,P,R,S,T,V W,Y,Z

3. Click on +
4. Enter Description of
New to HR KIOSK
5. Enter External ID of
HR KIOSK

Fields marked with an asterisk * are required.
Click on the + icon to add a new record. Click on to modify a record.
Click on to delete a record.

6. Select Teacher/Professional in the Internal Data Analysis Category
7. Click green check mark to add leave type.

Once the syncing of staff is complete any new staff added from Kiosk into Aesop that will be using Aesop for substitute replacement will need to have a correct Employee Type. District staff with the appropriate Aesop access will need to go into Aesop and change the Employee Type to the correct type.

1. Click on Master Data
2. Click on Employee
3. Click on General Information
4. Search for Employee by last name
5. Click Edit

6. Change Employee Types
7. Click Apply Changes

NOTE: When a user is deleted in Kiosk they will automatically be de-activated in Aesop. When a deleted employee is activated again in Kiosk they will automatically be made active in Aesop.

Substitute Assignments by Appointment Type

All leave requests will flow from Kiosk to Aesop but a district can configure Kiosk so that Aesop will find replacements based on Appointment Type. If a district chooses to have Aesop find replacements for just Certificated staff they can check the box and then any leave request created by a Certificated staff will be sent to Aesop that a replacement is needed. If a district wants to still use the Sub Coordinator functionality within Kiosk for their Classified staff if they uncheck the box leave requests will still flow to Aesop but no replacement will be found.

Aesop to handle Substitute Assignment for Appointment Type? Classified Certificated

Determining when Leave Requests will be sent to Aesop

All leave requests will flow from Kiosk to Aesop but a district can configure at what point the leave request will flow to Aesop. If a district puts a check in the box next to the leave type any leave requests done for that leave type will be sent when the employee clicks on the submit when creating the leave request. If you do not check the box next to the leave requests any leave requests done for that leave type will be sent to Aesop on final approval.

All Leave Requests for the selected Leave Type(s) will be sent to Aesop when INITIATED.

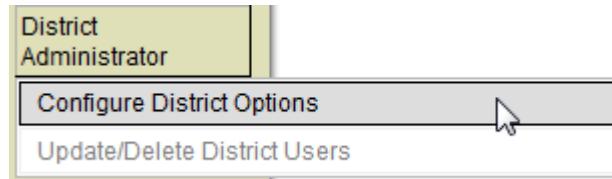
NOTE: A request for a Leave Type that is not selected will be sent to Aesop upon "Final Approval".

Dock
 Jury Duty
 Military
 Personal Leave
 Professional
 Sick Leave
 Unknown
 Vacation Leave

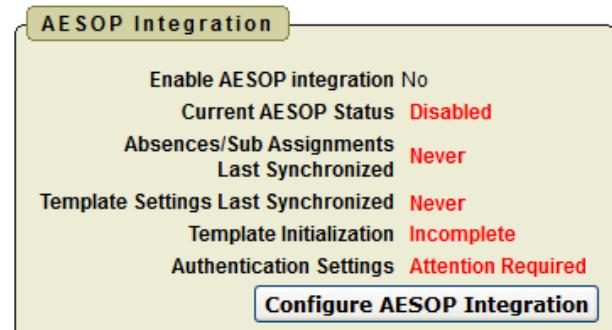
Once everything is verified for staff and sync is working correctly district can configure how often leave requests are sent and received from Kiosk to Aesop.

In Kiosk:

1. Click on District Administrator
2. Click on Edit/Update District



3. Under Aesop Integration click Configure Aesop Integration



AESOP Absences/Sub Assignments - Initiate Synchronization Job

Synchronization Job that processes Absences, Leave Cancellations and Substitute Assignments that are initiated or submitted from within AESOP is now SCHEDULED.

Repeat Interval: Runs every 5 minutes

Scheduled Date: 10/12/2012 04:28:08 PM

Last Run Date: 12/13/2012 11:18:00 AM - **Succeeded**

Next Run Date: 12/13/2012 11:23:00 AM

[See Absences/Sub Assignments Job details](#)

[Cancel AESOP Absences/Sub Assignments Job](#)

The See Absences/Sub Assignments Job Details shows a list of dates and times the sync was run and if there were any errors.

Leave Requests - Sub Assignments Synchronization Job Details

Log ID	Requested Start Date	Actual Start Date	Date Logged ▾	Run Duration	Status	Error #	Additional Info
597570	2012-12-13 11:23:00 AM	2012-12-13 11:23:00 AM	2012-12-13 10:23:04 AM	+000 00:00:04	SUCCEEDED	0	
597568	2012-12-13 11:18:00 AM	2012-12-13 11:18:00 AM	2012-12-13 10:18:03 AM	+000 00:00:04	SUCCEEDED	0	
597566	2012-12-13 11:13:00 AM	2012-12-13 11:13:00 AM	2012-12-13 10:13:09 AM	+000 00:00:09	SUCCEEDED	0	
597564	2012-12-13 11:08:00 AM	2012-12-13 11:08:00 AM	2012-12-13 10:08:05 AM	+000 00:00:05	SUCCEEDED	0	
597562	2012-12-13 11:03:00 AM	2012-12-13 11:03:00 AM	2012-12-13 10:03:07 AM	+000 00:00:07	SUCCEEDED	0	
597560	2012-12-13 10:58:00 AM	2012-12-13 10:58:00 AM	2012-12-13 09:58:03 AM	+000 00:00:04	SUCCEEDED	0	
597558	2012-12-13 10:53:00 AM	2012-12-13 10:53:00 AM	2012-12-13 09:53:03 AM	+000 00:00:04	SUCCEEDED	0	
597556	2012-12-13 10:48:00 AM	2012-12-13 10:48:00 AM	2012-12-13 09:48:03 AM	+000 00:00:04	SUCCEEDED	0	
597553	2012-12-13 10:43:00 AM	2012-12-13 10:43:00 AM	2012-12-13 09:43:06 AM	+000 00:00:06	SUCCEEDED	0	
597551	2012-12-13 10:38:00 AM	2012-12-13 10:38:00 AM	2012-12-13 09:38:03 AM	+000 00:00:04	SUCCEEDED	0	
597549	2012-12-13 10:33:00 AM	2012-12-13 10:33:00 AM	2012-12-13 09:33:12 AM	+000 00:00:12	SUCCEEDED	0	
597547	2012-12-13 10:28:00 AM	2012-12-13 10:28:00 AM	2012-12-13 09:28:03 AM	+000 00:00:04	SUCCEEDED	0	
597544	2012-12-13 10:23:00 AM	2012-12-13 10:23:00 AM	2012-12-13 09:23:04 AM	+000 00:00:04	SUCCEEDED	0	
597542	2012-12-13 10:18:00 AM	2012-12-13 10:18:00 AM	2012-12-13 09:18:05 AM	+000 00:00:06	SUCCEEDED	0	
597540	2012-12-13 10:13:00 AM	2012-12-13 10:13:00 AM	2012-12-13 09:13:05 AM	+000 00:00:05	SUCCEEDED	0	

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Aesop Employee Leave Balances

This will set the interval for how often leave balances are sent from Kiosk to Aesop.

1. Select Weekly Interval (either Weekly or Biweekly)

AESOP Employee Leave Balances - Initiate Synchronization Job

Synchronization Job that updates Employee Leave Balances to AESOP has NOT yet been SCHEDULED.

Select CRITERIA below and Click the "Schedule AESOP Employee Leave Balances Job" button to SCHEDULE the job for your District.

Weekly Interval

Day Of Week

AESOP Employee Leave Balances - Initiate Synchronization Job

Synchronization Job that updates Employee Leave Balances to AESOP has NOT yet been SCHEDULED.

Select CRITERIA below and Click the "Schedule AESOP Employee Leave Balances Job" button to SCHEDULE the job for your District.

Weekly Interval

Day Of Week

Sunday

Monday

Tuesday

Wednesday

Thursday

Friday

Saturday

b

3. Select Start Time

AESOP Employee Leave Balances - Initiate Synchronization Job

Synchronization Job that updates Employee Leave Balances to AESOP has NOT yet been SCHEDULED.

Select CRITERIA below and Click the "Schedule AESOP Employee Leave Balances Job" button to SCHEDULE the job for your District.

Weekly Interval -- Select Weekly Interval -- ▾
 Day Of Week -- Select Day of Week -- ▾
 Start Time 01 : 00 AM ▾

Schedule AESOP Employee Leave Balances Job

4. Click Apply Changes

Once set Kiosk will display the Repeat Interval, Last and Next Run dates. Cancel will cancel sync of leave balances and allow you to reschedule the sync.

AESOP Employee Leave Balances - Initiate Synchronization Job

Synchronization Job that updates Employee Leave Balances to AESOP is now SCHEDULED.

Repeat Interval: Runs every Monday at 11:00 PM
 Scheduled Date: 10/08/2012 04:14:18 PM
 Last Run Date: 12/10/2012 11:00:18 PM - **Succeeded**
 Next Run Date: 12/17/2012 11:00:18 PM

See Employee Leave Balances Job details **Cancel AESOP Employee Leave Balances Job**

The See Employee Leave Balances Job Details shows a list of dates and times the sync was run and if there were any errors.

Employee Leave Balances Synchronization Job Details

Log ID	Requested Start Date	Actual Start Date	Date Logged ▾	Run Duration	Status	Error #	Additional Info
593128	2012-12-10 11:00:18 PM	2012-12-10 11:00:18 PM	2012-12-10 10:00:22 PM	+000 00:00:04	SUCCEEDED	0	
583838	2012-12-03 11:00:18 PM	2012-12-03 11:00:18 PM	2012-12-03 10:00:24 PM	+000 00:00:06	SUCCEEDED	0	
577015	2012-11-26 11:00:18 PM	2012-11-26 11:00:18 PM	2012-11-26 10:00:23 PM	+000 00:00:05	SUCCEEDED	0	
574137	2012-11-19 11:00:18 PM	2012-11-19 11:00:18 PM	2012-11-19 10:00:22 PM	+000 00:00:04	SUCCEEDED	0	

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Close Window

Aesop Employee

This will set the interval for how often employee job information is sent from Kiosk to Aesop.

1. Select Weekly Interval
(either Weekly or Biweekly)

AESOP Employee - Initiate Synchronization Job

Synchronization Job for Employees between the Kiosk and AESOP has NOT yet been SCHEDULED.

Select CRITERIA below and Click the "Schedule AESOP Employee Job" button to SCHEDULE the job for your District.

Weekly Interval -- Select Weekly Interval --
-- Select Weekly Interval --
Day Of Week
Every Week
Start Time Every Other Week

Schedule AESOP Employee Job

2. Select Day of Week

AESOP Employee - Initiate Synchronization Job

Synchronization Job for Employees between the Kiosk and AESOP has NOT yet been SCHEDULED.

Select CRITERIA below and Click the "Schedule AESOP Employee Job" button to SCHEDULE the job for your District.

Weekly Interval -- Select Weekly Interval --
Day Of Week -- Select Day of Week --
-- Select Day of Week --
Start Time
Sunday
Monday
Tuesday
Wednesday
Thursday
Friday
Saturday

Schedule AESOP Employee Job

3. Select Start Time

AESOP Employee - Initiate Synchronization Job

Synchronization Job for Employees between the Kiosk and AESOP has NOT yet been SCHEDULED.

Select CRITERIA below and Click the "Schedule AESOP Employee Job" button to SCHEDULE the job for your District.

Weekly Interval -- Select Weekly Interval --
Day Of Week -- Select Day of Week --
Start Time 01 : 00 AM

Schedule AESOP Employee Job

4. Click Schedule AESOP Employee Job

Once set Kiosk will display the Repeat Interval, Last and Next Run dates. Cancel will cancel sync of employee job information and allow you to reschedule the sync.

AESOP Employee - Initiate Synchronization Job

Synchronization Job for Employees between the Kiosk and AESOP is now **SCHEDULED**.

Repeat Interval: Runs every Monday at 11:00 PM
Scheduled Date: 10/09/2012 11:38:51 PM
Last Run Date: 12/10/2012 11:00:51 PM - **Succeeded**
Next Run Date: 12/17/2012 11:00:51 PM

See Employee Job details **Cancel AESOP Employee Job**

The See Employee Job Details shows a list of dates and times the sync was run and if there were any errors.

Employees Synchronization Job Details							
Log ID	Requested Start Date	Actual Start Date	Date Logged ▾	Run Duration	Status	Error #	Additional Info
593129	2012-12-10 11:00:51 PM	2012-12-10 11:00:51 PM	2012-12-10 10:00:52 PM	+000 00:00:00	SUCCEEDED	0	
583839	2012-12-03 11:00:51 PM	2012-12-03 11:00:51 PM	2012-12-03 10:00:52 PM	+000 00:00:00	SUCCEEDED	0	
577018	2012-11-26 11:00:51 PM	2012-11-26 11:00:51 PM	2012-11-26 10:00:52 PM	+000 00:00:00	SUCCEEDED	0	
574140	2012-11-19 11:00:51 PM	2012-11-19 11:00:51 PM	2012-11-19 10:00:52 PM	+000 00:00:00	SUCCEEDED	0	

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Close Window

Once buildings and absence types are matching, set the Enable Aesop Integration flag to yes.

AESOP Integration

Enable AESOP integration **No**

Current AESOP Status **Disabled**

Absences/Sub Assignments **Never**

Template Settings Last Synchronized 12/11/2012 01:35:20 PM

Template Initialization **Complete**

Authentication Settings **Complete**

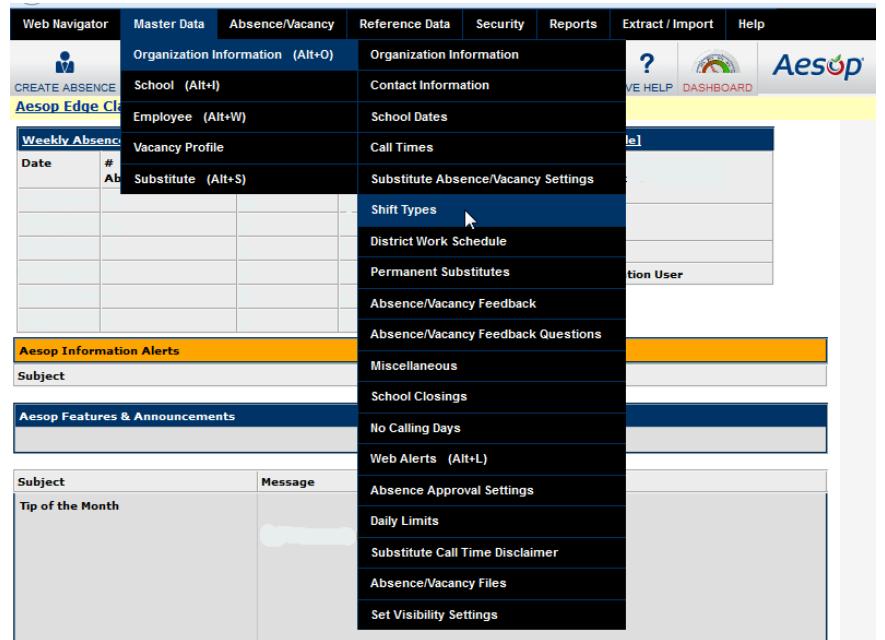
Configure AESOP Integration

The Aesop Employee Integration Sync Job can be used to load staff that is registered in Kiosk but not loaded into AESOP. When this job runs it will load the new staff into AESOP as well as any users that have not been caught by de-activating them in Kiosk.

Additional Configuration

To accept hours from Kiosk into Aesop

1. Click on Master Data
2. Click on Organization Information
3. Click on Shift Types



4. Select Both (Hourly, Full Day, Half Day AM, Half Day PM)
5. Click Apply Changes

The screenshot shows the 'Absence/Vacancy Behavior' configuration dialog box. It includes a radio button group for selecting absence types: 'Full Day, Half Day AM, Half Day PM' (selected), 'Full Day Only', 'Hourly', and 'Both (Hourly, Full Day, Half Day AM, Half Day PM)'. At the bottom, there are 'Edit', 'Apply Changes', and 'Cancel' buttons.

ADDITIONAL NOTES

- Aesop and Kiosk must match with employee phone numbers, email addresses, and building IRNs. If Aesop has the most current then USPS must be updated with the current information. Once USPS is updated then Kiosk will be updated as well. For the integration process to work correctly they need to match because Aesop uses the phone number as the employee pin so USPS/Kiosk needs to have that same number to match on to verify the correct employee.
- USPS will be the source for data for Kiosk and Aesop. Any changes to phone or email addresses need to be made within USPS. Kiosk will be updated with those changes and then pass the changes to Aesop.
- When adding a new staff, you will want to create them in USPS and then register them in Kiosk. Once added in Kiosk, the staff information will be sent to Aesop with an employee type of New to HR Kiosk. The district will need to go into Aesop to update the employee type information.
- Verify that the district has reviewed employees in Kiosk and Aesop. Employees that are active in Aesop but not active in Kiosk will be set to inactive in Aesop when the syncing of data begins. If an employee is made active again in Kiosk the information will be sent to Aesop to activate them in Aesop.
- Districts will want to verify that they have breaks added in Aesop for their staff.
- Districts have the ability to select when leave requests will be sent to Aesop when the request is created in Kiosk. Leave requests can be sent to Aesop at the time the request is initiated or upon final approval of the request.
- A leave request done in Kiosk needs to be done for one leave type; you cannot select multiple leave types on a request. When entering a leave request in Aesop an employee must only select one leave type at a time. This will allow for the information to be sent correctly to Kiosk.
- If you have secured a sub and do not need Aesop to contact a substitute for a leave request, when creating the leave request in Kiosk uncheck the Sub Needed box.
- Districts have the ability to determine how often Kiosk checks Aesop for new leave requests. The minimum amount is every 5 minutes.
- Approving the leaves in Aesop will NOT approve them in the Kiosk. Districts have the ability to have the Leave Approval process turned off in Aesop. To allow districts to only approve in one place the Leave Approval process should be turned off in Aesop. This will allow all approvals to

be done in Kiosk.

- When a district has a calamity day, the day can be closed in Aesop. Aesop will ask for confirmation that requests for that day need to be cancelled. Once it is confirmed to cancel requests those requests will be cancelled in Kiosk.
- Staff can update a request in Aesop to cancel one day in a multiple day request. That updated information will be sent to Kiosk and the request will be updated.
- Cancellations or rejections that are done in Kiosk are sent to Aesop to cancel the substitute.
- Any notes that are put into the notes to substitute field on a request within Aesop will be put in the comments field in the leave request in Kiosk. Notes put into the administrator field in Aesop are put into the reason field on the leave request in Kiosk.
- Default start and end times must be set in Aesop. Kiosk will look to Aesop to verify what the start and end times when a leave request is created. Staff will not be able to edit start and end times in Kiosk.
- With the integration enabled, staff will no longer have the ability to update their sick leave requests in Kiosk prior to first level approval. Once the leave request is sent to Aesop a confirmation number is generated and sent to Kiosk. Once the confirmation number is received the request cannot be updated. The staff member will need to cancel the request in Kiosk and create a new leave request.